

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

TO: U.S. Bankruptcy Court for the District of Delaware (“Court”)

AND TO: FTX Trading Ltd., et al., (“Debtor”)

Case No. 22-11068 (JTD) (“Case”)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

Name of Transferee

Lantern FTX Holdings, L.L.C.

Name and Address where notices to Transferee should be sent:

Lantern FTX Holdings, L.L.C.
9 West 57th Street
Suite 4920
New York, NY 10019
Attention: Jonathan Farnham
Email: j.farnham@benefitstreetpartners.com

Name of Transferor

[Name redacted – available on request]

Name and Address where notices to Transferor should be sent:

[Name and Address redacted – available on request]

Claim No. / Schedule	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
Unique Creditor ID: 00676730 Scheduled ID: 6831818 Claim Confirmation Number(s): 42795	[redacted]	100% See attached description.	FTX Trading Ltd.	22-11068

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Lantern FTX Holdings, L.L.C.

Signed by:

Max Rudenstein

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By: _____

Name: Max Rudenstein

Date: 11/27/2024

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM**Annex B**TO: U.S. Bankruptcy Court for the District of Delaware (“Court”)AND TO: FTX Trading Ltd., et al., (“Debtor”)Case No. 22-11068 (JTD) (“Case”)

[Seller name redacted – available on request] (“Seller”), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Lantern FTX Holdings, L.L.C.,

its successors and assigns (“Buyer”), 100% of all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor’s schedules or against Debtor in the Court or any other court with jurisdiction over Debtor’s Case, which claims are described more fully as follows (collectively, the “Claim”):

Claim No. / Schedule	Creditor Name	Claim Percentage Transferred	Debtor	Case No.
Unique Creditor ID: 00676730 Scheduled ID: 6831818 Claim Confirmation Number(s): 42795	[redacted]	100% See attached description.	FTX Trading Ltd.	22-11068

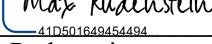
Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim. Seller further acknowledges that this Evidence of Transfer may, upon execution of the Simple Assignment of Claim (“Assignment”), be filed by Buyer with the Court as evidence of the Assignment.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated 11/27/2024

Lantern FTX Holdings, L.L.C.

[Seller name and signature redacted - available on request]

Signed by:

 By: _____
 Name: Max Rudenstein
 Title: Authorized Signatory

Identity of Transferor/Seller

Transferee/Buyer has in its possession an unredacted Transfer of Claim Other Than For Security and an executed Evidence of Transfer of Claim.

In order to protect the identity of the Transferor/Seller, Transferee/Buyer has not disclosed the Transferor's/Seller's name in the filed Transfer of Claim Other Than For Security and Evidence of Transfer of Claim.

Upon written request, Transferee/Buyer is prepared to provide a copy of the unredacted Transfer of Claim Other Than For Security and signed Evidence of Transfer of Claim to the Bankruptcy Court, the Debtors, and related appropriate professionals.

PRIME CLERK IS NOW KROLL RESTRUCTURING ADMINISTRATION. ALL PRIME CLERK URLS AND EMAIL ADDRESSES ARE AUTOMATICALLY REDIRECTED.



Creditor Data Details - Claim # 42795

Creditor

Name on file

Address on file

Debtor Name

FTX Trading Ltd.

Date Filed

08/21/2023

Claim Number

42795

Schedule Number

6831818

Confirmation ID

3265-70-LWEAE-566068051

Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured						
Priority						
Secured						
503(b)(9) Admin Priority						
Admin Priority						
Total						

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Claim Additional Info

Type	Name	Group	Original Quantity	Current Quantity
CRYPTO	COPE	ASSERTED	0.353832	0.353832
CRYPTO	ETH	ASSERTED	0.0290749935537848	0.0290749935537848
CRYPTO	ETH-PERP	ASSERTED	-0.00000000000000018	-0.00000000000000018
CRYPTO	ETHW	ASSERTED	0.0290750015566853	0.0290750015566853
CRYPTO	FIDA	ASSERTED	0.479196	0.479196
CRYPTO	FTT	ASSERTED	25.1	25.1
CRYPTO	FTT-PERP	ASSERTED	0.0000000000000462	0.0000000000000462
CRYPTO	LUNA2	ASSERTED	15.99865955	15.99865955
CRYPTO	LUNA2_LOCKED	ASSERTED	37.33020561	37.33020561
CRYPTO	LUNC	ASSERTED	3482712.3249980705	3482712.3249980705
CRYPTO	MEDIA	ASSERTED	0.001365	0.001365
CRYPTO	MNGO	ASSERTED	2.0	2.0
CRYPTO	OXY	ASSERTED	0.39747515	0.39747515
CRYPTO	POLIS	ASSERTED	0.0658114	0.0658114
CRYPTO	RAY	ASSERTED	0.891732	0.891732
CRYPTO	SNY	ASSERTED	0.666652	0.666652
CRYPTO	SOL	ASSERTED	0.1438701263159715	0.1438701263159715
CRYPTO	SRM	ASSERTED	1.67781142	1.67781142
CRYPTO	SRM_LOCKED	ASSERTED	791402858	791402858
CRYPTO	TRX	ASSERTED	0.000006	0.000006
CRYPTO	USDT	ASSERTED	10000.694932008159	10000.694932008159
CRYPTO	USTC	ASSERTED	0.6692339325	0.6692339325
FIAT	USD	ASSERTED	97132.71291611591	97132.71291611591

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